

2018 FLORIDA FACT BOOK

**A statistical guide to the
Thoroughbred industry
in Florida**



Prepared by The Jockey Club

Preface

This report has been compiled as an industry service by The Jockey Club with the intent of shedding some statistical light on the Thoroughbred industry in FLORIDA and, in particular, trends that have evolved over the past two decades. It contains sections on breeding, racing and auction sales. Statistics within the breeding section and those pertaining to racing performance by foaling year are updated on a regular basis. Statistics contained herein are provided courtesy of The Jockey Club, The Jockey Club Information Systems Inc. and Equibase Company LLC. Information pertaining to stallions, mares bred and foal crops are maintained in The Jockey Club's pedigree database and reflect information submitted to the Registry by owners and breeders throughout North America as of the date listed on the page. Information pertaining to races, purses, starters, starts and field size are maintained in the Equibase Company database as collected and reported by chartcallers at tracks throughout North America. Information pertaining to the number of weanlings, yearlings and 2-year-olds sold at auction, gross sales, average price and median price are maintained in the equineline.com database of The Jockey Club Information Systems. Since 2005, Canadian purses have been converted to their equivalent amount in U.S. funds.

Many other statistics about the Thoroughbred industry can be found in The Jockey Club's Online Fact Book (jockeyclub.com/factbook.asp). The Jockey Club is dedicated to the improvement of Thoroughbred breeding and racing and serves as the breed registry for North American Thoroughbreds.

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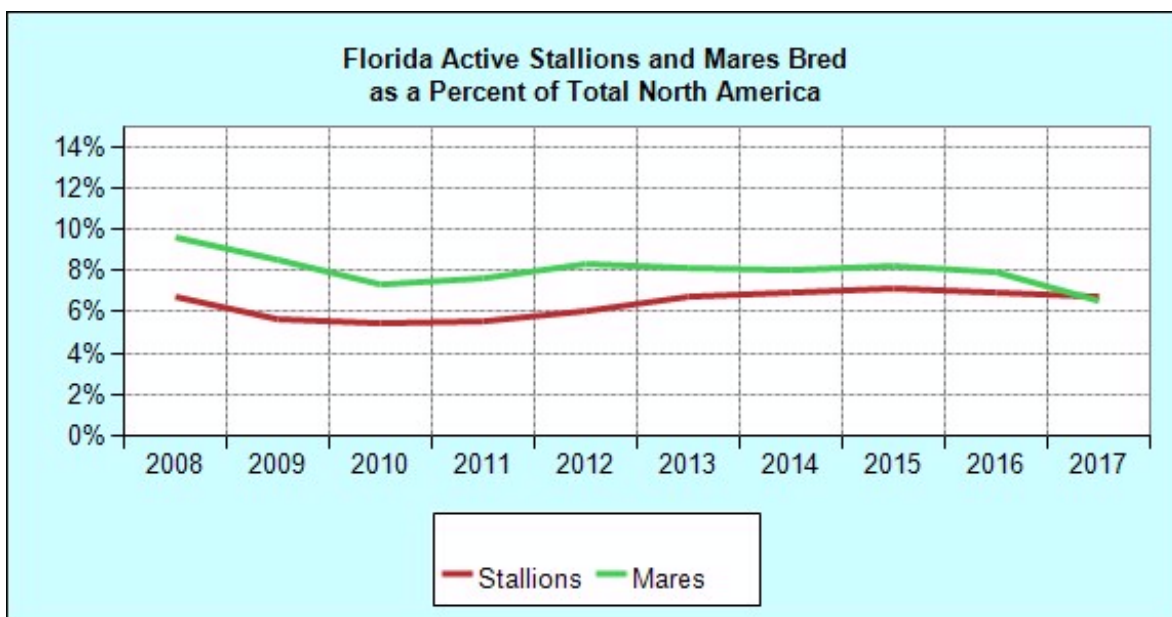
Bred (Area Foaled): The term "bred" is sometimes used to describe the location where a foal was born, e.g., Kentucky bred (born in Kentucky) or New York bred (born in New York).

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Annual Mares Bred to Florida Stallions



Year	Mares Bred	Pct. of NA	Stallions	Pct. of NA	Avg. Book Size	Avg. NA Book Size
1997	5,961	10.0	302	5.8	19.7	11.5
1998	6,475	10.7	320	6.4	20.2	12.1
1999	6,973	11.3	312	6.4	22.3	12.7
2000	7,141	11.1	293	6.1	24.4	13.5
2001	7,172	11.2	295	6.3	24.3	13.7
2002	7,161	11.2	289	6.4	24.8	14.1
2003	6,670	10.6	261	5.9	25.6	14.2
2004	6,883	10.8	259	5.9	26.6	14.6
2005	7,191	11.3	263	6.2	27.3	15.1
2006	7,073	11.2	260	6.3	27.2	15.5
2007	6,383	10.5	253	6.6	25.2	15.8
2008	5,430	9.6	246	6.8	22.1	15.6
2009	4,187	8.5	187	5.6	22.4	14.8
2010	3,233	7.3	170	5.5	19.0	14.2
2011	3,036	7.6	156	5.6	19.5	14.2
2012	3,155	8.3	154	6.0	20.5	14.7
2013	2,943	8.1	157	6.8	18.7	15.6
2014	3,021	8.0	158	7.0	19.1	16.6
2015	3,044	8.2	142	7.1	21.4	18.7
2016	2,812	7.9	120	6.9	23.4	20.5
2017	2,194	6.6	107	6.8	20.5	21.1

Figures as of 08/01/2018

Annual Florida Registered Foal Crop



Crop Year	Florida	North America	Pct. of NA Crop
1996	3,692	35,366	10.4
1997	3,532	35,143	10.1
1998	3,905	36,021	10.8
1999	4,406	36,929	11.9
2000	4,551	37,755	12.1
2001	4,396	37,901	11.6
2002	4,425	35,978	12.3
2003	4,513	37,067	12.2
2004	4,497	37,949	11.9
2005	4,499	38,365	11.7
2006	4,495	38,104	11.8
2007	4,378	37,499	11.7
2008	3,537	35,274	10.0
2009	2,935	32,364	9.1
2010	2,444	28,419	8.6
2011	2,101	24,939	8.4
2012	2,066	23,538	8.8
2013	2,156	23,242	9.3
2014	2,212	22,968	9.6
2015	2,165	22,936	9.4
2016	2,088	22,500 *	9.3

* Estimated figure

Figures as of 08/01/2018

Foaling Area of Florida-Sired Registered Foals

Crop Year

Foaling Area	2016	2015	2014	2013	2012
FL	1,519	1,594	1,614	1,677	1,527
KY	48	52	23	31	28
NY	23	22	24	25	54
OH	10	4	5	8	3
LA	9	13	26	17	18
IN	8	9	9	7	22
PA	8	9	16	18	21
ON	7	1	4	8	8
IL	5	11	14	20	14
AR	5	4	3	3	6
MD	5	8	6	1	2
NM	4	1	1	0	2
CA	4	8	8	6	3
PR	4	8	3	9	7
GA	3	3	2	0	3
IA	2	1	1	0	1
MN	2	4	3	3	2
WV	2	6	4	7	7
NJ	2	1	4	6	14
TX	1	3	2	4	3
SC	1	0	1	0	0
OK	1	2	1	6	3
NE	1	0	0	0	0
AL	1	2	2	0	4
CO	0	0	0	0	1
AZ	0	1	2	0	1
AB	0	2	0	0	0
MI	0	0	1	0	0
MT	0	0	0	0	2
NC	0	0	1	0	0
MA	0	0	1	2	3
MB	0	0	0	1	1
TN	0	0	0	1	0
VA	0	0	3	1	0
WA	0	0	0	1	0
Total	1,675	1,769	1,784	1,862	1,760

Note: Figures include only foals born in the U.S., Canada and Puerto Rico.
 Ranked by number of registered foals in 2016
 Figures as of 08/01/2018

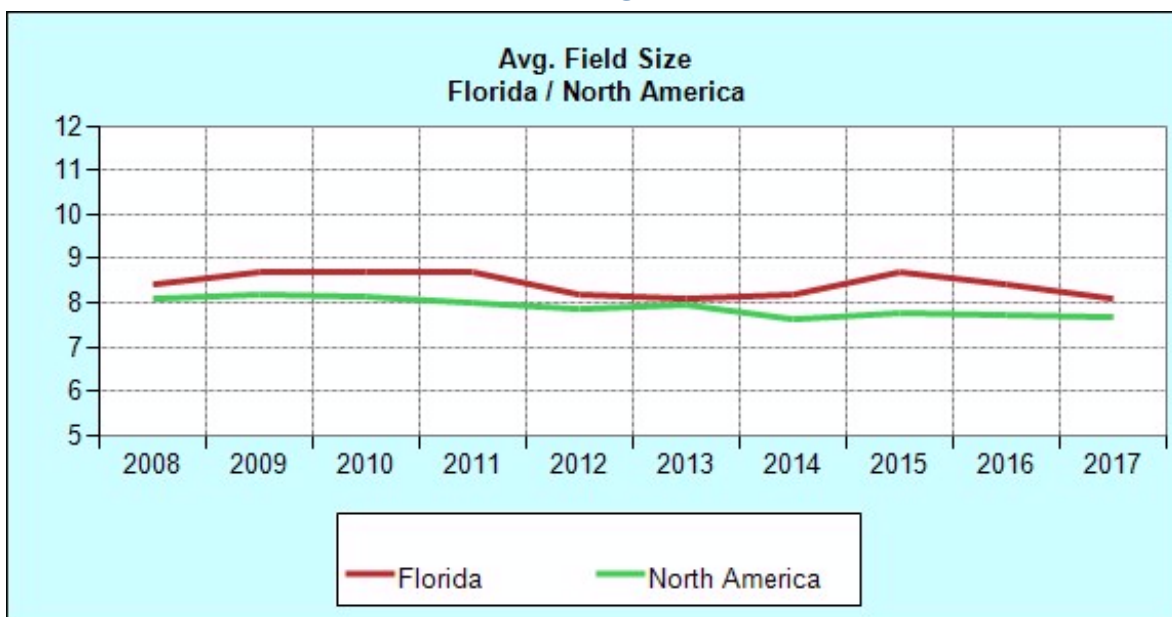
Conception Area of Florida-Bred Registered Foals

Crop Year

Conception Area	2016	2015	2014	2013	2012
FL	1,519	1,594	1,614	1,677	1,527
KY	541	534	567	434	501
NY	11	11	7	14	5
MD	4	3	1	0	0
LA	3	6	3	5	4
TX	2	2	0	1	0
VA	1	0	0	0	0
OK	1	0	0	0	1
PA	1	7	5	4	3
SC	1	0	0	0	0
IL	1	0	0	0	0
AL	1	0	0	0	1
CA	1	3	2	1	5
CO	0	0	1	0	0
AR	0	0	0	2	1
IN	0	0	1	1	1
GA	0	0	0	1	4
IA	0	2	0	0	0
MI	0	0	0	0	1
NC	0	1	0	0	0
NJ	0	0	0	0	3
TN	0	0	0	0	1
PR	0	0	1	0	0
ON	0	0	3	13	5
OH	0	0	3	0	0
WV	0	0	1	0	2
Total	2,087	2,163	2,209	2,153	2,065

Note: Figures include only foals conceived in the U.S., Canada and Puerto Rico and where the conception area is known. Ranked by number of registered foals in 2016. Figures as of 08/01/2018

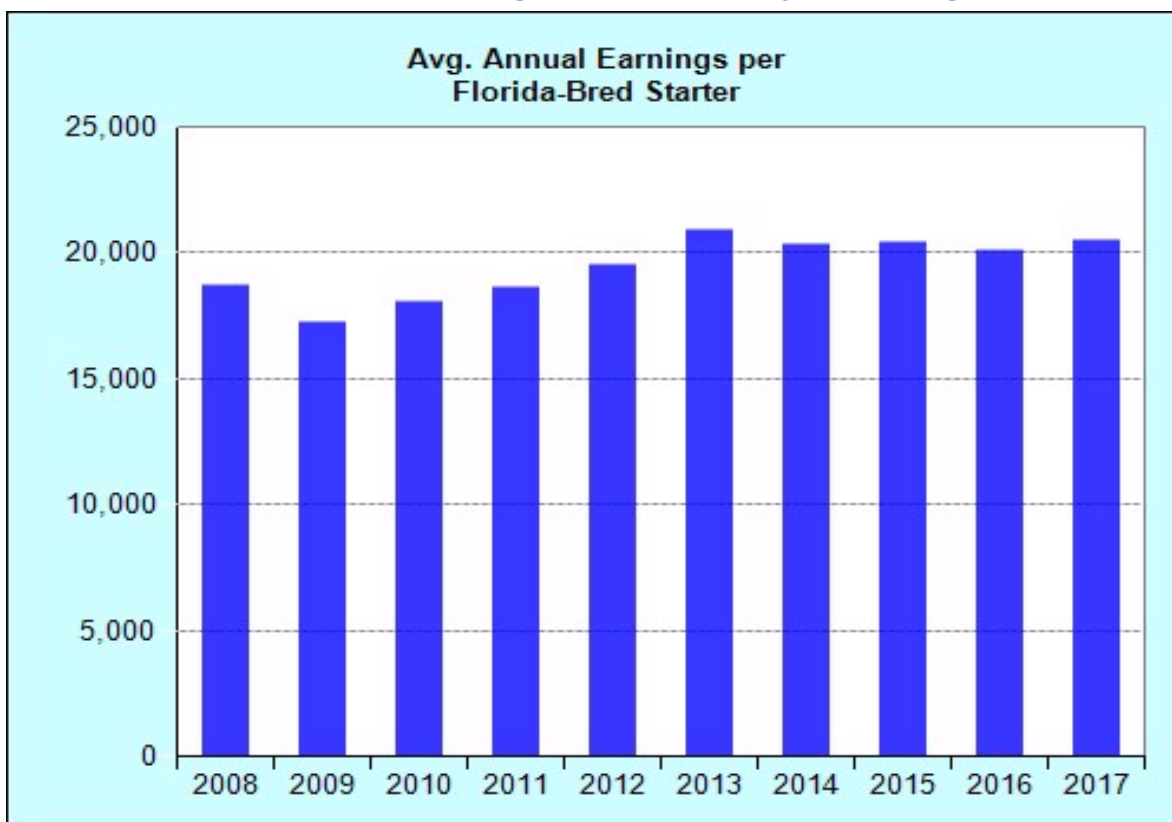
Florida Racing Overview



Year	Races	Purses	Starters	Starts	Race Days	Avg. Field Size	Avg. Purse per Race
1997	3,793	65,434,010	6,797	31,998	385	8.4	17,251
1998	3,813	69,977,621	6,989	31,895	389	8.4	18,352
1999	3,930	90,103,371	7,300	32,540	387	8.3	22,927
2000	3,924	77,587,468	7,221	31,793	391	8.1	19,773
2001	3,968	83,468,069	7,616	32,948	390	8.3	21,035
2002	3,752	81,960,124	7,415	31,356	365	8.4	21,844
2003	3,806	85,221,610	7,895	32,339	366	8.5	22,391
2004	3,766	82,943,298	8,225	32,455	363	8.6	22,024
2005	3,732	81,504,048	7,851	31,322	358	8.4	21,839
2006	3,733	85,409,600	7,786	30,971	356	8.3	22,880
2007	3,660	90,215,130	7,584	30,423	356	8.3	24,649
2008	3,443	78,404,970	7,413	29,085	344	8.4	22,772
2009	3,254	72,798,830	7,452	28,440	327	8.7	22,372
2010	3,233	76,909,950	7,493	28,274	323	8.7	23,789
2011	3,387	90,282,150	7,901	29,402	332	8.7	26,655
2012	3,383	90,984,951	7,356	27,651	335	8.2	26,895
2013	3,314	91,643,658	7,081	26,872	354	8.1	27,653
2014	3,738	100,208,070	7,510	30,781	393	8.2	26,808
2015	3,285	96,726,850	7,650	28,625	331	8.7	29,445
2016	3,356	97,328,100	7,543	28,130	334	8.4	29,001
2017	3,384	110,964,600	7,272	27,514	334	8.1	32,791

Note: Purses represent all available money, including monies not won and returned to state breeder or other funds.

Florida-Bred Racing Statistics by Racing Year



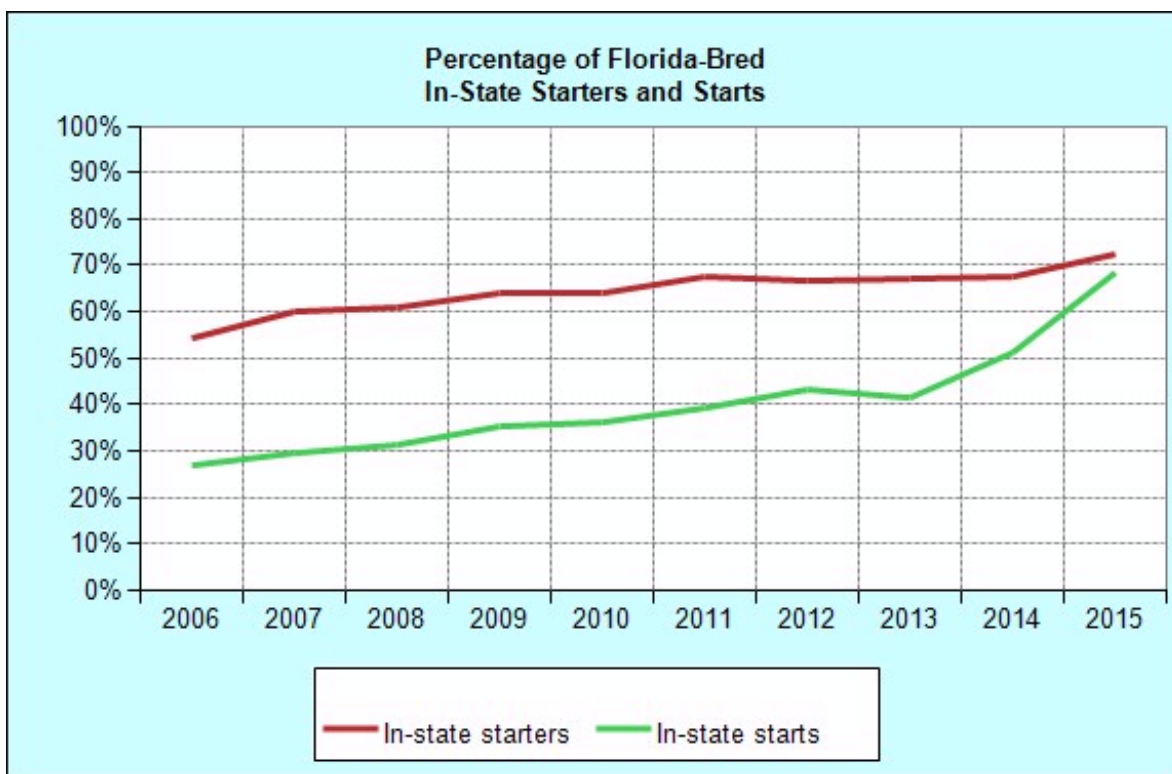
Racing Year	Starters	Starts	Earnings	Avg. Earnings per Starter	Avg. Starts per Starter
1997	8,876	77,772	146,214,773	16,473	8.8
1998	8,921	75,754	149,798,164	16,792	8.5
1999	8,872	74,530	158,347,748	17,848	8.4
2000	9,069	75,343	167,914,446	18,515	8.3
2001	9,644	77,264	176,165,410	18,267	8.0
2002	10,061	78,258	179,408,493	17,832	7.8
2003	10,271	76,846	173,789,281	16,920	7.5
2004	10,331	77,028	174,593,169	16,900	7.5
2005	10,288	75,369	176,892,729	17,194	7.3
2006	10,214	73,899	186,391,305	18,249	7.2
2007	10,238	73,017	189,148,437	18,475	7.1
2008	10,166	71,987	190,053,755	18,695	7.1
2009	9,967	70,395	172,155,259	17,273	7.1
2010	9,074	63,861	163,836,378	18,056	7.0
2011	8,036	56,990	149,537,294	18,608	7.1
2012	7,098	50,789	138,488,147	19,511	7.2
2013	6,267	45,098	130,907,215	20,888	7.2
2014	5,691	40,984	115,702,780	20,331	7.2
2015	5,441	37,503	110,863,828	20,376	6.9
2016	5,332	37,046	107,234,740	20,112	7.0
2017	5,148	34,824	105,570,488	20,507	6.8

Florida-Bred Racing Statistics by Foaling Year

Foaling Year	Reg. Foals	Starters	Lifetime Starts	Lifetime Earnings	Avg. Earnings per Starter	Avg. Starts per Starter
1996	3,692	2,866	75,526	167,107,093	58,307	26.4
1997	3,532	2,659	67,509	154,019,598	57,924	25.4
1998	3,905	3,005	74,798	171,404,043	57,040	24.9
1999	4,406	3,387	81,173	183,018,625	54,036	24.0
2000	4,551	3,500	79,687	186,184,885	53,196	22.8
2001	4,396	3,398	76,905	169,342,206	49,836	22.6
2002	4,425	3,288	71,957	179,372,310	54,554	21.9
2003	4,513	3,387	70,550	192,322,548	56,783	20.8
2004	4,497	3,341	70,186	182,753,845	54,700	21.0
2005	4,499	3,349	70,827	181,967,795	54,335	21.1
2006	4,495	3,243	65,990	164,883,894	50,843	20.3
2007	4,378	3,072	61,245	172,890,129	56,279	19.9
2008	3,537	2,508	51,180	152,691,169	60,882	20.4
2009	2,935	2,107	42,785	110,657,688	52,519	20.3
2010	2,444	1,817	36,344	112,959,498	62,168	20.0
2011	2,101	1,587	28,724	92,241,345	58,123	18.1
2012	2,066	1,547	23,319	76,532,049	49,471	15.1
2013	2,162	1,608	22,041	72,116,979	44,849	13.7
2014	2,212	1,610	18,268	61,492,168	38,194	11.3
2015	2,165	1,365	8,358	31,840,222	23,326	6.1
2016	2,088	290	526	3,183,458	10,977	1.8

Figures as of 08/01/2018

Florida-Bred Starters and Starts: In-State/Out-of-State



Foaling Year	Total Starters	In-State Starters	Pct. of In-State Starters	Total Starts	In-State Starts	Pct. of In-State Starts
1996	2,866	1,669	58.2	75,526	19,265	25.5
1997	2,659	1,563	58.8	67,509	18,028	26.7
1998	3,005	1,759	58.5	74,798	20,129	26.9
1999	3,387	1,930	57.0	81,173	20,394	25.1
2000	3,500	1,991	56.9	79,687	20,865	26.2
2001	3,398	1,963	57.8	76,905	21,178	27.5
2002	3,288	1,795	54.6	71,957	18,483	25.7
2003	3,387	1,927	56.9	70,550	19,501	27.6
2004	3,341	1,890	56.6	70,186	18,896	26.9
2005	3,349	1,886	56.3	70,827	18,929	26.7
2006	3,243	1,766	54.5	65,990	17,639	26.7
2007	3,072	1,843	60.0	61,245	18,153	29.6
2008	2,508	1,525	60.8	51,180	15,959	31.2
2009	2,107	1,346	63.9	42,785	15,109	35.3
2010	1,817	1,164	64.1	36,344	13,220	36.4
2011	1,587	1,073	67.6	28,724	11,288	39.3
2012	1,547	1,034	66.8	23,319	10,109	43.4
2013	1,608	1,076	66.9	22,041	9,123	41.4
2014	1,561	1,054	67.5	15,117	7,742	51.2
2015	1,102	798	72.4	4,876	3,332	68.3

Note: In-state starters include any Thoroughbred that made at least one start in its native state.

Figures as of 08/01/2018

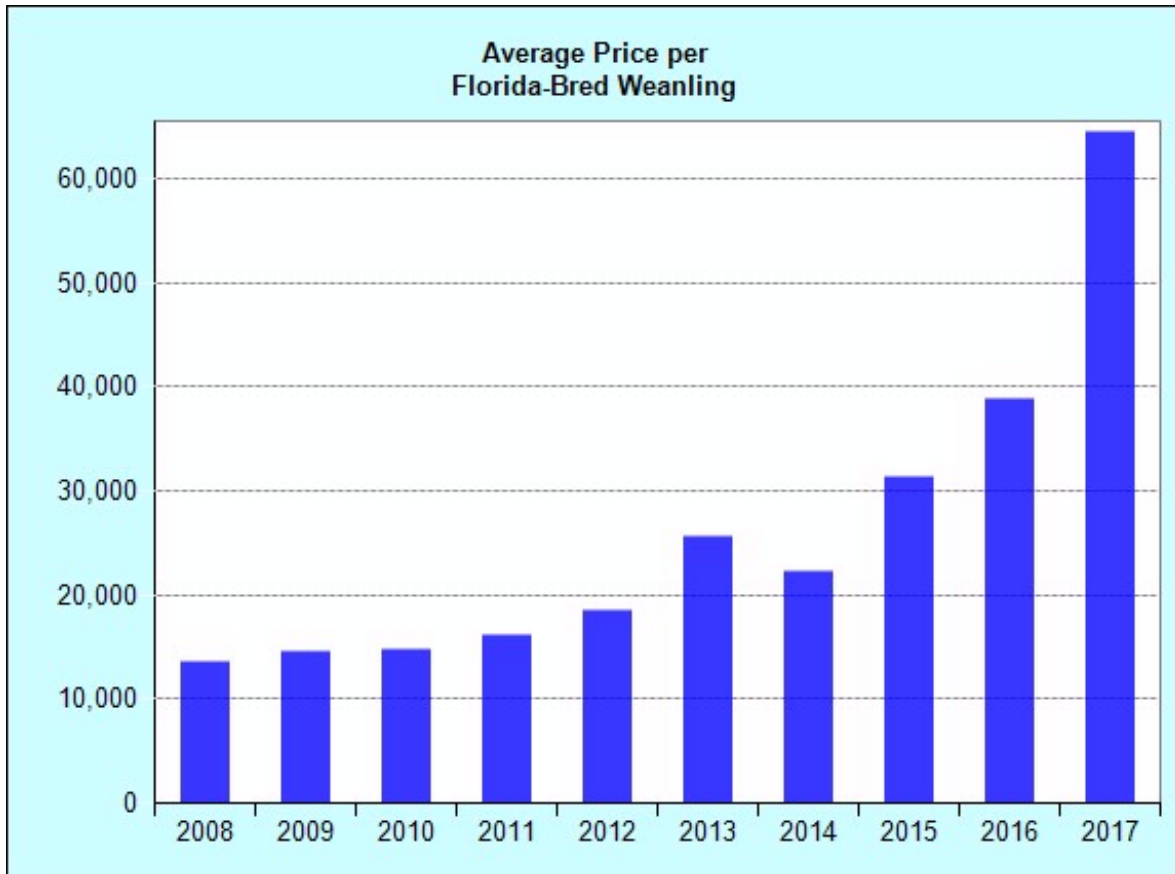
Percentage of Florida-Bred Earnings by Racing Area

Racing Year

Racing Area	2017	2016	2015	2014	2013
FL	37.42%	35.82%	35.56%	36.23%	30.64%
PA	10.66%	12.08%	12.38%	10.70%	10.89%
NY	9.50%	10.24%	9.50%	8.87%	11.07%
CA	8.27%	6.54%	7.75%	6.93%	9.54%
MD	5.03%	3.55%	4.01%	4.02%	3.90%
OH	3.29%	2.90%	2.74%	2.58%	1.75%
WV	3.26%	3.80%	3.56%	5.34%	5.57%
ON	2.99%	2.15%	1.97%	2.29%	2.50%
KY	2.88%	3.50%	2.95%	3.02%	2.59%
DE	2.34%	2.75%	3.25%	2.02%	2.07%
NJ	2.01%	2.86%	3.82%	3.09%	3.41%
LA	1.95%	2.32%	1.76%	1.87%	2.07%
PR	1.80%	2.17%	1.83%	1.48%	1.53%
IL	1.45%	1.45%	1.50%	2.53%	2.91%
AR	1.43%	1.51%	1.23%	1.52%	0.83%
IN	0.83%	1.07%	0.66%	1.17%	0.90%
NM	0.81%	0.91%	0.93%	0.53%	0.86%
MN	0.52%	0.66%	0.89%	0.55%	0.73%
IA	0.52%	0.34%	0.40%	0.32%	0.43%
MA	0.43%	0.40%	0.31%	2.04%	2.41%
TX	0.37%	0.48%	0.38%	0.41%	0.74%
AZ	0.35%	0.45%	0.42%	0.32%	0.42%
OK	0.32%	0.50%	0.67%	0.60%	0.49%
MB	0.24%	0.27%	0.17%	0.24%	0.28%
AB	0.21%	0.16%	0.23%	0.55%	0.28%
MI	0.19%	0.21%	0.13%	0.17%	0.11%
NE	0.18%	0.13%	0.14%	0.10%	0.07%
BC	0.18%	0.23%	0.15%	0.11%	0.15%
WA	0.15%	0.16%	0.23%	0.04%	0.05%
CO	0.05%	0.05%	0.08%	0.06%	0.06%
OR	0.04%	0.07%	0.03%	0.02%	0.03%
SK	0.04%	0.02%	0.02%	0.02%	0.03%
SC	0.03%	0.03%	0.02%	0.01%	0.01%
ND	0.01%	0.00%	0.00%	0.00%	0.00%
VA	0.01%	0.03%	0.06%	0.02%	0.43%
WY	0.01%	0.00%	0.00%	0.00%	0.00%
NC	0.00%	0.00%	0.01%	0.00%	0.00%
GA	0.00%	0.00%	0.00%	0.01%	0.02%
ID	0.00%	0.00%	0.02%	0.01%	0.00%
TN	0.00%	0.00%	0.03%	0.00%	0.00%

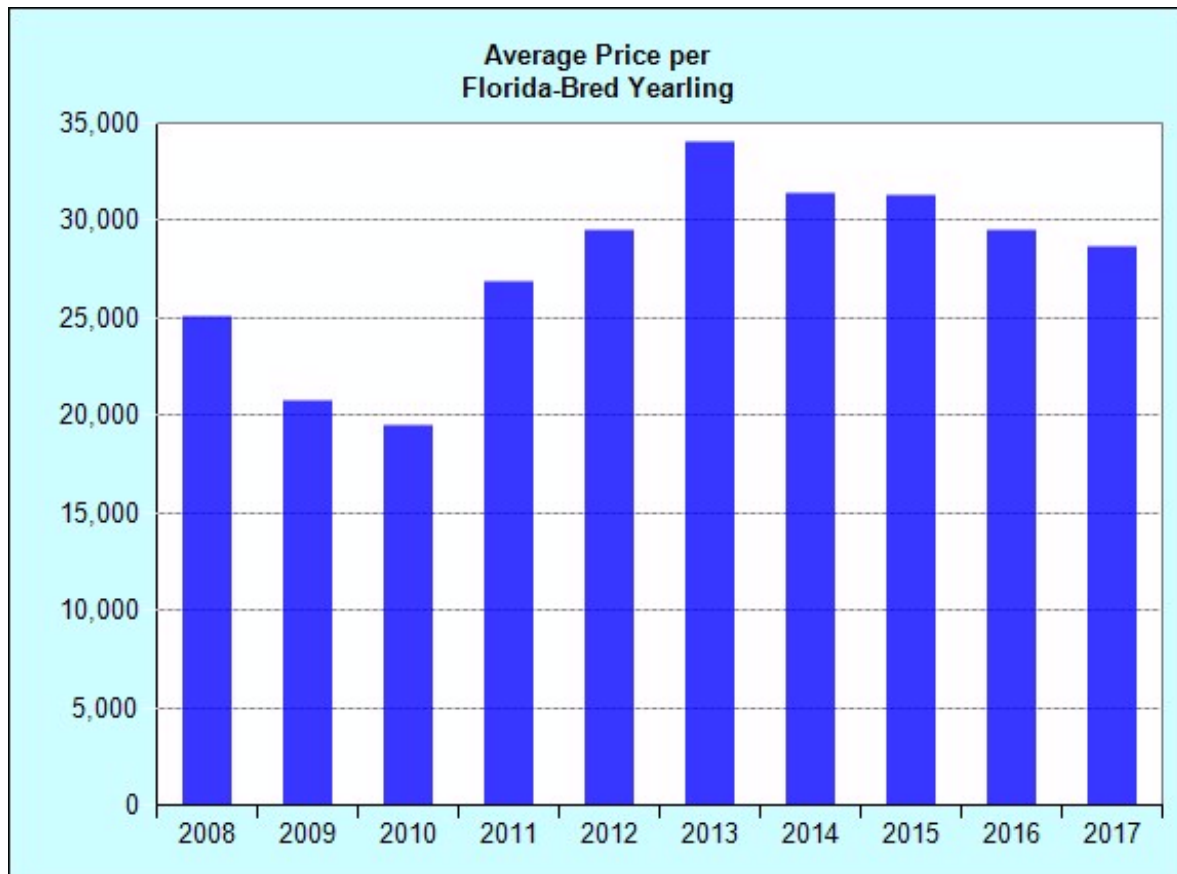
Ranked by percentage of total earnings in 2017

Auction Results for Florida-Bred Weanlings



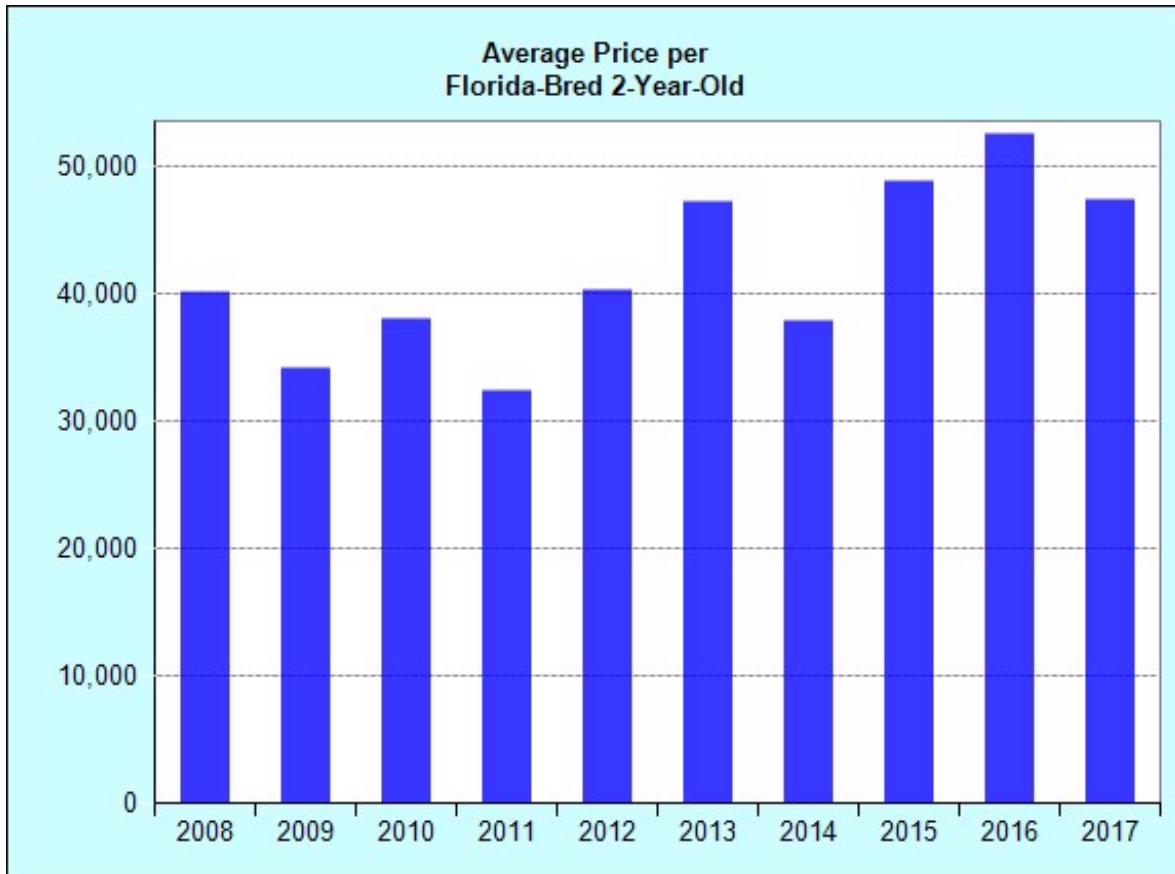
Sale Year	# Sold	Pct. Change	Gross Sales	Pct. Change	Avg. Price	Pct. Change	Median Price	Pct. Change
1997	301	0.0	4,638,200	0.0	15,409	0.0	8,500	0.0
1998	288	-4.3	4,139,200	-10.8	14,372	-6.7	7,500	-11.8
1999	399	38.5	7,746,149	87.1	19,414	35.1	9,000	20.0
2000	437	9.5	6,055,294	-21.8	13,857	-28.6	6,500	-27.8
2001	318	-27.2	3,438,485	-43.2	10,813	-22.0	3,800	-41.5
2002	317	-0.3	5,482,700	59.5	17,296	60.0	6,000	57.9
2003	338	6.6	7,880,500	43.7	23,315	34.8	9,000	50.0
2004	434	28.4	9,647,400	22.4	22,229	-4.7	12,000	33.3
2005	360	-17.1	8,621,500	-10.6	23,949	7.7	9,500	-20.8
2006	391	8.6	9,325,900	8.2	23,851	-0.4	10,500	10.5
2007	355	-9.2	7,383,300	-20.8	20,798	-12.8	11,000	4.8
2008	187	-47.3	2,540,500	-65.6	13,586	-34.7	5,500	-50.0
2009	124	-33.7	1,803,100	-29.0	14,541	7.0	6,500	18.2
2010	130	4.8	1,917,600	6.4	14,751	1.4	5,500	-15.4
2011	102	-21.5	1,644,300	-14.3	16,121	9.3	7,750	40.9
2012	119	16.7	2,205,800	34.2	18,536	15.0	10,000	29.0
2013	109	-8.4	2,795,000	26.7	25,642	38.3	15,000	50.0
2014	122	11.9	2,719,700	-2.7	22,293	-13.1	10,000	-33.3
2015	100	-18.0	3,139,200	15.4	31,392	40.8	8,500	-15.0
2016	26	-74.0	1,012,700	-67.7	38,950	24.1	29,000	241.2
2017	20	-23.1	1,292,700	27.7	64,635	65.9	35,000	20.7

Auction Results for Florida-Bred Yearlings



Sale Year	# Sold	Pct. Change	Gross Sales	Pct. Change	Avg. Price	Pct. Change	Median Price	Pct. Change
1997	1,113	0.0	20,509,006	0.0	18,427	0.0	9,200	0.0
1998	1,038	-6.7	20,080,807	-2.1	19,346	5.0	9,500	3.3
1999	1,102	6.2	26,058,525	29.8	23,647	22.2	10,000	5.3
2000	1,371	24.4	37,327,550	43.3	27,227	15.1	9,000	-10.0
2001	1,299	-5.3	29,355,589	-21.4	22,599	-17.0	6,369	-29.2
2002	1,084	-16.6	19,783,698	-32.6	18,251	-19.2	6,350	-0.3
2003	1,239	14.3	28,916,900	46.2	23,339	27.9	7,500	18.1
2004	1,544	24.6	45,737,598	58.2	29,623	26.9	11,000	46.7
2005	1,510	-2.2	42,047,324	-8.1	27,846	-6.0	10,000	-9.1
2006	1,466	-2.9	43,645,800	3.8	29,772	6.9	10,000	0.0
2007	1,379	-5.9	36,798,871	-15.7	26,685	-10.4	10,000	0.0
2008	1,208	-12.4	30,291,951	-17.7	25,076	-6.0	8,000	-20.0
2009	872	-27.8	18,053,600	-40.4	20,704	-17.4	5,500	-31.3
2010	694	-20.4	13,539,650	-25.0	19,510	-5.8	7,000	27.3
2011	558	-19.6	14,968,545	10.6	26,825	37.5	10,000	42.9
2012	571	2.3	16,842,000	12.5	29,496	10.0	15,000	50.0
2013	609	6.7	20,713,400	23.0	34,012	15.3	16,000	6.7
2014	697	14.5	21,867,900	5.6	31,374	-7.8	12,000	-25.0
2015	611	-12.3	19,098,400	-12.7	31,258	-0.4	14,000	16.7
2016	473	-22.6	13,963,700	-26.9	29,522	-5.6	9,000	-35.7
2017	510	7.8	14,616,235	4.7	28,659	-2.9	9,000	0.0

Auction Results for Florida-Bred 2-Year-Olds



Sale Year	# Sold	Pct. Change	Gross Sales	Pct. Change	Avg. Price	Pct. Change	Median Price	Pct. Change
1997	834	0.0	29,829,415	0.0	35,767	0.0	18,500	0.0
1998	902	8.2	34,172,058	14.6	37,885	5.9	19,000	2.7
1999	809	-10.3	33,979,398	-0.6	42,002	10.9	21,000	10.5
2000	835	3.2	33,460,470	-1.5	40,072	-4.6	21,000	0.0
2001	861	3.1	28,905,658	-13.6	33,572	-16.2	17,000	-19.1
2002	873	1.4	29,646,054	2.6	33,959	1.2	15,000	-11.8
2003	891	2.1	24,476,770	-17.4	27,471	-19.1	12,000	-20.0
2004	1,032	15.8	42,642,500	74.2	41,320	50.4	18,000	50.0
2005	1,000	-3.1	49,352,100	15.7	49,352	19.4	19,000	5.6
2006	911	-8.9	58,314,500	18.2	64,012	29.7	20,000	5.3
2007	877	-3.7	37,283,200	-36.1	42,512	-33.6	18,000	-10.0
2008	908	3.5	36,351,600	-2.5	40,035	-5.8	18,000	0.0
2009	738	-18.7	25,250,300	-30.5	34,214	-14.5	15,000	-16.7
2010	642	-13.0	24,450,300	-3.2	38,085	11.3	20,000	33.3
2011	602	-6.2	19,454,600	-20.4	32,317	-15.2	16,500	-17.5
2012	528	-12.3	21,219,500	9.1	40,188	24.4	21,500	30.3
2013	540	2.3	25,513,100	20.2	47,246	17.6	30,000	39.5
2014	577	6.9	21,867,600	-14.3	37,899	-19.8	27,000	-10.0
2015	534	-7.5	26,075,600	19.2	48,831	28.9	25,000	-7.4
2016	512	-4.1	26,902,900	3.2	52,545	7.6	20,000	-20.0
2017	412	-19.5	19,494,300	-27.5	47,316	-10.0	25,000	25.0